

12 October 2010

SYMPHONY ENVIRONMENTAL TECHNOLOGIES PLC

EXERCISE OF WARRANTS and Issue of Equity

Symphony Environmental Technologies Plc ("Symphony" or "Company"), the environmental plastics and waste-to-value Group, announces that Headstart Global Fund and Headstart Global Aggressive Fund (together "Headstart") has today exercised warrants to acquire 250,000 ordinary 1p shares in the Company (the "Warrant Shares").

These warrants were issued pursuant to warrant instruments dated 20 December 2006 and 27 September 2007 made between the Company and Headstart (the "Warrant Instrument"). The exercise price for the Warrant Shares is 4.125p per Warrant Share. Headstart have no further warrants outstanding pursuant to the above.

Application has been made for the Warrant Shares, which will rank pari passu with the Company's existing Ordinary Shares in issue, to be admitted to trading on AIM. It is expected that admission will be effective and that dealings in the Warrant Shares will commence on or around 20 October 2010.

Following the issue of the Warrant Shares, the enlarged issued share capital of the Company will be 117,284,577 Ordinary Shares of 1p each. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

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