

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the contents of this document or about what action you should take, you should consult immediately your stockbroker, bank manager, solicitor, accountant or other independent professional adviser authorised under the Financial Services and Markets Act 2000 if you are in the UK, or another appropriately authorised independent financial adviser if you are in a territory outside the UK. The whole of the text of this document should be read.

If you have sold or transferred, or sell or transfer, prior to close of business on 9 October 2019, all of your ordinary shares in Symphony Environmental Technologies PLC, please send this document as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold or otherwise transferred, or sell or transfer, part only of your shareholding you should likewise contact your stockbroker, banker or other agent through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

The Directors, whose names appear on page 3 of this document, accept responsibility for the information contained in this document. To the best of the knowledge, information and belief of each of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts, and this document makes no omission likely to affect the import of such information.

SYMPHONY ENVIRONMENTAL TECHNOLOGIES PLC

(Registered in England and Wales with registered number 3676824)

NOTICE OF GENERAL MEETING

Your attention is drawn to the letter from the Chairman of Symphony Environmental Technologies PLC on pages 3 to 4 of this document which contains information in relation to the proposed Resolutions and your Board's recommendation to vote in favour of them at the General Meeting referred to below. This document should be read in conjunction with the Notice of General Meeting set out at the end of this document.

The General Meeting is to be held at 10am on Friday 11 October 2019 at the offices of Symphony Environmental Technologies PLC, 6 Elstree Gate, Elstree Way, Borehamwood, Hertfordshire WD6 1JD.

Whether or not you intend to be present at the General Meeting, you are urged to submit your proxy vote either online at www.signalshares.com or via Crest, so as to be received by the Registrars as soon as possible and in any event not later than 10am on 9 October 2019 (or 48 hours, excluding non-working days, before any adjournment of the General Meeting).

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EXPECTED TIMETABLE OF EVENTS

| | |
|---|-------------------------|
| Publication of this document | 24 September 2019 |
| Latest time and date for receipt of Proxy Votes | 10am on 9 October 2019 |
| General Meeting | 10am on 11 October 2019 |

NOTES:

1. The timetable assumes that the General Meeting is not adjourned as a result of there being no quorum, or for any other reason. If there is an adjournment, all subsequent dates and any other dates referred to in this document are likely to be later than those shown.
2. References to time in this document and the Notice of General Meeting are to British Summer Time.

LETTER FROM THE CHAIRMAN OF SYMPHONY ENVIRONMENTAL TECHNOLOGIES PLC

(Registered in England and Wales with registered number 3676824)

Directors:

Nirj Deva (Chairman)
Michael Laurier (Chief Executive Officer)
Ian Bristow (Chief Financial Officer)
Michael Stephen (Commercial Director and Deputy Chairman)
Nicolas Clavel (Non-Executive Director)
Shaun Robinson (Non-Executive Director)
Robert Wigley (Non-Executive Director)

6 Elstree Gate
Elstree Way
Borehamwood
Hertfordshire
WD6 1JD

24 September 2019

To all Shareholders of Symphony Environmental Technologies PLC and, for information only, to participants in the Share Option Schemes.

Dear Shareholder

General Meeting (“GM”) and Resolutions

Further to the announcement made on 19 July 2019 in respect to an equity subscription in the Company by Vincel Investment Holdings Limited (“Vincel”) (“Equity Subscription”) and grant of warrants to Vincel, the Directors are seeking shareholder approval at the GM to enable the Company to issue shares pursuant to the warrant agreement which was entered into by the Company dated 26 July 2019 (“Warrant Agreement”) and in addition, and in order to replace the authority used in the Equity Subscription, to issue shares other than on a pre-emptive basis. These authorities will be in addition to those granted by Shareholders at the Annual General Meeting on 3 May 2019.

At the GM, Shareholders will be asked to consider the following resolutions to:

- generally authorise the Directors to issue and allot up to 10,000,000 equity securities of the Company pursuant to the Warrant Agreement; and
- authorise the Directors to allot equity securities otherwise than on a pre-emptive basis a) up to 10,000,000 equity securities of the Company pursuant to the Warrant Agreement, and, in addition b) up to 17,002,627 equity securities representing 10% of the Company’s current issued share capital.

each a “Resolution” and together the “Resolutions”

Information relating to the Resolutions

The following information does not form part of the Resolutions and is for information only.

The Resolutions relate to the Directors authority to issue and allot shares.

Resolution 1 gives the Directors power to allot up to 10 million new shares in the Company in accordance with the terms of the Warrant Agreement.

Resolution 2 will enable the Directors to allot shares in the Company, subject to the limits set out in Resolution 1 or granted under the resolutions passed at the Annual General Meeting of the Company, otherwise than to the Company’s shareholders on a pre-emptive basis up to an aggregate nominal amount of £270,026.27 with 10 million of such shares to be allotted only in accordance with the Warrant Agreement.

LETTER FROM THE CHAIRMAN OF SYMPHONY ENVIRONMENTAL TECHNOLOGIES PLC

(Registered in England and Wales with registered number 3676824)

Action to be taken by you

Whether or not you intend to be present at the GM, you are asked to submit a Proxy Vote either online at www.signalshares.com or via CREST as set out below. If you would prefer to complete a hard copy form of proxy, details of how to obtain one are included in the notes set out at the end of this document. All Proxy Votes must be received by the Company's Registrars, Link Asset Services, not later than 10am on 9 October 2019. Unless a Proxy Vote is received by this date and time it will be invalid. Making a Proxy Vote will not prevent you from attending and voting at the GM should you so wish.

In CREST, you may appoint a proxy or proxies by completing and transmitting a CREST Proxy Instruction to Link Asset Services so that it is received by no later than 10am on 9 October 2019. The transmission of a CREST Proxy Instruction will not prevent you from attending and voting at the GM in person, if you so wish (and are so entitled). For full details on proxy appointments, see the notes to the Notice of GM set out at the end of this document.

Recommendation

The Directors consider the passing of the Resolutions to be in the best interests of Shareholders and accordingly unanimously recommend that you vote in favour of all the Resolutions. Those Directors with beneficial holdings of Ordinary Shares intend to vote in favour of the Resolutions at the GM in respect of their own beneficial holdings of Ordinary Shares amounting, in aggregate, to 34,480,714 Ordinary Shares (representing approximately 20.3% per cent. of the Ordinary Shares in issue at the date of this document).

Yours faithfully

Nirj Deva, DL, FRSA
Chairman

DEFINITIONS

The following definitions apply throughout this document, unless the context requires otherwise:

| | |
|---|---|
| "Act" | the Companies Act 2006 |
| "AIM" | the AIM market of the London Stock Exchange |
| "AIM Rules" | the AIM Rules for Companies published by the London Stock Exchange |
| "Company" or "Symphony Environmental Technologies PLC" | Symphony Environmental Technologies PLC (company number 3676824) whose registered office is at 6 Elstree Gate, Elstree Way, Borehamwood, Hertfordshire WD6 1JD |
| "CREST" | the Relevant System (as defined in the CREST Regulations) for paperless settlement of share transfers and the holding of shares in uncertificated form in respect of which Euroclear UK & Ireland is the Operator (as defined in the CREST Regulations) |
| "CREST Regulations" | the Uncertificated Securities Regulations 2001 (SI 2001 No. 3755), as amended |
| "Directors" or "Board" | the board of directors of the Company or a duly constituted committee thereof |
| "General Meeting" or "GM" | the general meeting of the Company convened for 10am on 11 October 2019 (or any adjournment or postponement thereof), notice of which is set out at the end of this document |
| "Group" | the Company and its subsidiaries from time to time |
| "London Stock Exchange" | London Stock Exchange plc |
| "Notice of General Meeting" | the notice of General Meeting, set out at the end of this document |
| "Ordinary Shares" | the ordinary shares of 1 pence each in the capital of the Company |
| "Proxy Vote" | the appointment of a proxy to vote on behalf of a Shareholder in connection with the General Meeting |
| "Resolutions" | the resolutions set out in the Notice of General Meeting at the end of this document |
| "Shareholders" | holders of Ordinary Shares |
| "Share Option Schemes" | the existing share option schemes of the Company as at the date of this document |
| "Euroclear UK & Ireland" | Euroclear UK & Ireland Limited, the operator of CREST (formerly CRESTCo Limited) |

SYMPHONY ENVIRONMENTAL TECHNOLOGIES PLC (the “Company”)

(Company No. 3676824)

NOTICE OF General Meeting

Notice is hereby given that a General Meeting of the Company will be held at 6 Elstree Gate, Elstree Way, Borehamwood, Hertfordshire WD6 1JD at 10am on Friday 11 October 2019 for the purposes of considering and, if thought fit, approving the following resolutions, of which resolution 1 will be proposed as an ordinary resolution and resolution 2 will be proposed as a special resolution:

ORDINARY RESOLUTION

1. THAT, in addition to any authority to allot equity securities previously granted to the Directors, the Directors be generally and unconditionally authorised pursuant to section 551 of the Act to exercise all the powers of the Company to issue and allot equity securities (as defined in section 560 of the Act) of the Company up to an aggregate nominal value of £100,000 in accordance with the terms of a warrant agreement dated 26 July 2019 (the “Agreement”), provided that such authority shall expire:

- a) in respect of the allotment of the first 5,000,000 equity securities pursuant to this resolution, on 25 July 2020; and
- b) in respect of the allotment of a further 5,000,000 equity securities pursuant to this resolution on 25 July 2021 (being the latest date on which warrants can be exercised pursuant to the Agreement).

SPECIAL RESOLUTION

2. THAT, in addition to any authority previously granted to the Directors and subject to the passing of Resolution 1, the Directors be and they are hereby generally authorised pursuant to section 570 of the Act to the allot up to 27,002,627 equity securities (as defined in section 560 of the Act), wholly for cash as if section 561(1) of the Act did not apply to any such allotment PROVIDED THAT such power shall be limited to:

- (a) the allotment of equity securities in accordance with the terms of the Agreement up to a nominal value of £100,000, such authority to cease to have effect when the authority given by Resolution 1 is revoked or expires; and
- b) otherwise up to an aggregate nominal value of £170,026.27, such authority to expire on the date falling 15 months after the date of this resolution or the conclusion of the next annual general meeting of the Company, whichever is the earlier (unless previously renewed, revoked or varied). The Directors may, notwithstanding such expiry, allot, grant options over or otherwise deal with or dispose of any shares under this authority in pursuance of an offer or agreement so to do made by the Company before the expiry of this authority.

BY ORDER OF THE BOARD

Ian Bristow, FCCA, Company Secretary

6 Elstree Gate, Elstree Way, Borehamwood, Hertfordshire WD6 1JD

24 September 2019

NOTES TO THE Notice of General Meeting

Entitlement to attend and vote

1. Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members registered on the Company’s register of members at close of business on 9 October 2019, shall be entitled to attend and vote at the General Meeting.

Appointment of proxies

2. If you are a member of the Company at the time set out in note 1 above, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the General Meeting. You can appoint a proxy by using the voting procedures below.
3. A proxy does not need to be a member of the Company but must attend the General Meeting to represent you.
If you wish your proxy to speak on your behalf at the General Meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to him or her.
4. You may appoint more than one proxy provided that each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share.

Voting

5. You can vote either:
 - By logging on to www.signalshares.com and following the instructions: or
 - You may request a hard copy form of proxy directly from the registrars, Link Asset Services at enquiries@linkgroup.co.uk or by Tel: 0371 664 0300. Calls are charged at the standard geographical rate and will vary by provider. Calls outside the UK will be charged at the applicable international rate. Lines are open between 09.00am - 5.30pm, Monday to Friday excluding public holidays in England and Wales; or
 - In the case of CREST members, by utilising the CREST electronic proxy appointment services in accordance with the procedures set out at note 10 below.

Appointment of proxy using hard copy form of proxy

6. The notes to the form of proxy explain how to direct your proxy to vote on each Resolution.
To appoint a proxy using the hard copy form of proxy, the form must be:
 - (a) completed and signed;
 - (b) delivered to Link Asset Services, The Registry, 34 Beckenham Road, Beckenham, BR3 4TU; and
 - (c) received by Link Asset Services at least 48 hours before the date and time fixed for the commencement of the General Meeting.

In the case of a member which is a company, the form of proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Any power of attorney or any other authority under which the form of proxy is signed (or a duly certified copy of such power or authority) must be included with the form.

Appointment of proxy by joint members

7. In the case of joint Shareholders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company’s register of members in respect of the joint holding (the first-named being the most senior).

Changing proxy instructions

8. To change your proxy instructions simply submit a new proxy appointment using one of the voting methods set out above. Note that the cut-off time for receipt of proxy appointments (see above) also applies in relation to amended instructions. Any amended proxy appointment received after the relevant cut-off time will be disregarded.

Where you have appointed a proxy using the hard-copy form of proxy and would like to change the instructions using another hard-copy form, please contact Link Asset Services, PXS1, 34 Beckenham Road, Beckenham, BR3 4ZF.

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of Proxy Votes will take precedence.

Termination of proxy appointments

9. In order to revoke a proxy appointment you will need to inform the Company by sending a notice clearly stating your intention to revoke your proxy appointment to Link Asset Services, PXS1, 34 Beckenham Road, Beckenham, BR3 4ZF.

In the case of a member which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice. The revocation notice must be received by Link Asset Services at least 48 hours before the date and time fixed for the commencement of the General Meeting.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified then, subject to the paragraph directly below, your proxy appointment will remain valid.

Appointment of a proxy does not preclude you from attending the General Meeting and voting in person. If you have appointed a proxy and attend the General Meeting yourself, your proxy appointment will automatically terminate.

NOTES TO THE Notice of General Meeting

Crest

10. To appoint a proxy or to give or amend an instruction to a previously appointed proxy via the CREST system, the CREST message must be received by the issuer's agent RA10 by 10am on 9 October 2019. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message. After this time any change of instructions to a proxy appointed through CREST should be communicated to the proxy by other means. CREST Personal Members or other CREST sponsored members, and those CREST Members who have appointed voting service provider(s) should contact their CREST sponsor or voting service provider(s) for assistance with appointing proxies via CREST. For further information on CREST procedures, limitations and system timings please refer to the CREST Manual. We may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5) (a) of the Uncertificated Securities Regulations 2001. In any case your proxy form must be received by the Company's registrars no later than 10am on 9 October 2019.

General

11. As at 23 September 2019 (being the latest practicable business day prior to the publication of this Notice), the Company's ordinary issued share capital consisted of 170,026,277 ordinary shares, carrying one vote each. Therefore the total voting rights in the Company as at 23 September 2019 are 170,026,277.
12. Copies of the Directors' letters of appointment and service contracts are available for inspection during normal business hours at the registered office of the Company on any business day from the date of this Notice until the time of the GM.
13. A copy of this Notice can be found on the Company's website at www.symphonyenvironmental.com